

Oesterreichische Kontrollbank AG

Investor
Presentation

February 2017

AUSTRIA'S EXPORT CREDIT AGENCY

OKB – Agent for the Administration of Export Guarantees and Export Financing

AUSTRIA'S EXPORT CREDIT AGENCY

Excellence as a Quasi-Sovereign Issuer

OKB's strong credit quality

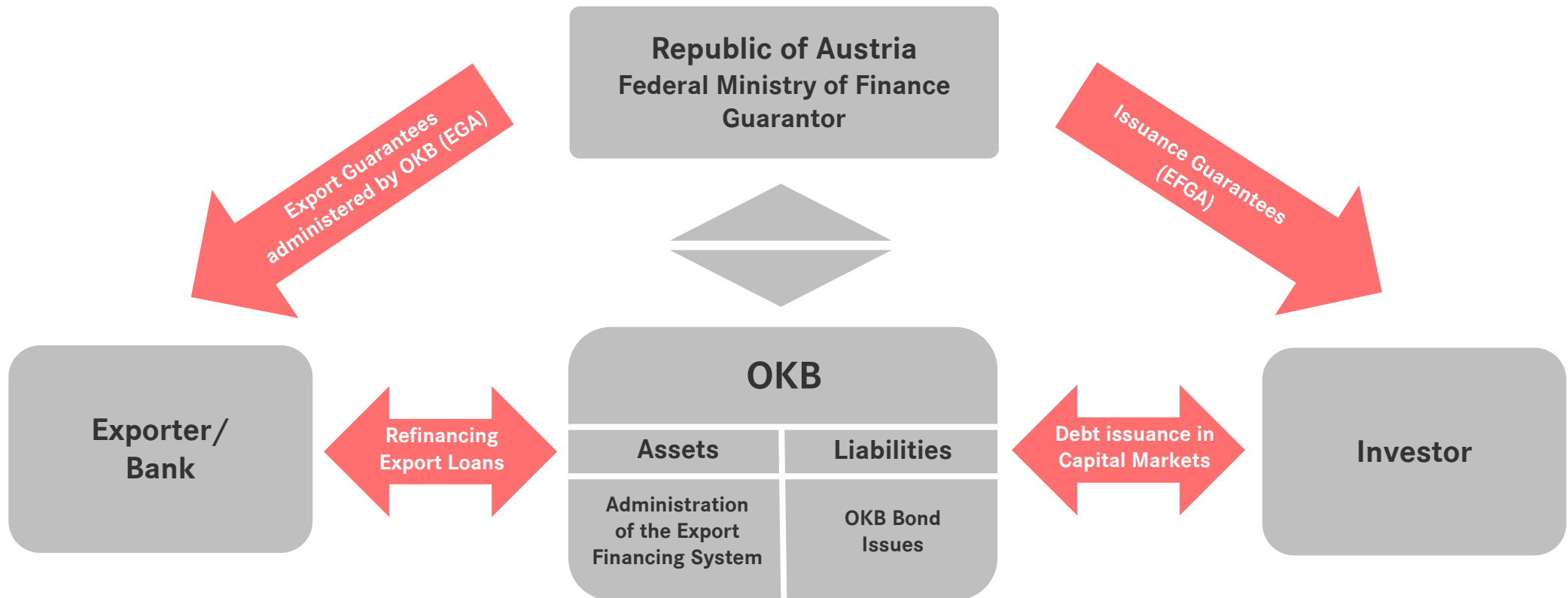
- Explicit, unconditional and irrevocable guarantee of the Republic of Austria
- Aa1/AA+ rating
- Zero-risk weighting
- Long history of successful capital markets transactions
- Explicit exemption from the Capital Requirements Directive (CRD IV)
- Exempt from the EU Bank Recovery and Resolution Directive (BRRD)

Sole agent for the administration of export guarantees and export financing

OKB's critical role in the Austrian export industry

- Services for exporters
 - OKB provides export **guarantees** on behalf **of the Republic of Austria** (according to the Export Guarantees Act/EGA)
 - OKB offers **financing** via domestic and foreign banks
- Issuer in the capital markets
 - OKB refinances export loans via debt obligations **guaranteed by the Republic of Austria** (according to the Export Financing Guarantees Act/EFGA)
 - OKB benefits from an **exchange rate guarantee** from the Republic of Austria when issuing in foreign currencies (according to the Export Financing Guarantees Act/EFGA)

OKB – Leading Provider of Export Services



Guarantee of the Republic of Austria

Full Faith and Credit

“Austria will **unconditionally** guarantee the **due and punctual payment of principal of and interest** and Additional Interest, if any, on the Guaranteed Debt Securities under the Export Financing Guarantees Act of 1981, as amended. Such Guarantees will be general obligations of Austria and the **full faith and credit of Austria** will be pledged for the performance thereof. The Act authorizes Austria to guarantee the Guaranteed Debt Securities if they meet certain conditions relating to, among other things, the maximum principal amount of Guaranteed Debt Securities which may be issued at any one time and the maximum interest rate.”



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*Prospectus of the
Global Issuance
Facility*

Extracted from the 2015 Base Prospectus
of the Global Issuance Facility, p. 21

OKB Rating Reports

Moody's Aa1 (stable)

- Credit opinion: September 30, 2016
Outlook stable: June 27, 2016
- Strong guarantee framework is basis for OKB's franchise
- Asset quality and liquidity are a function of the government guarantee
- Very high likelihood of support from the Republic of Austria as a result of OKB's role for the Austrian export driven economy

Standard & Poor's AA+ (stable)

- Rating Report: August 24, 2016
Outlook revised to stable: January 30, 2013
- Extremely low-risk loan portfolio, comprised almost entirely of fully secured loans
- Almost certain likelihood of timely and sufficient extraordinary support from the Republic of Austria, based on critical role for and integral link with Austria

OKB's Shareholders

	Interest in %
CABET-Holding-GmbH, Vienna (UniCredit Bank Austria Group)	24.750
UniCredit Bank Austria AG, Vienna	16.140
Erste Bank der oesterreichischen Sparkassen AG, Vienna	12.890
Schoellerbank Aktiengesellschaft, Vienna	8.260
AVZ Finanz-Holding GmbH, Vienna	8.250
Raiffeisen Zentralbank Österreich Aktiengesellschaft, Vienna	8.120
BAWAG P.S.K. Bank für Arbeit und Wirtschaft und Österreichische Postsparkasse Aktiengesellschaft, Vienna	5.090
Raiffeisen OeKB Beteiligungsgesellschaft mbH, Vienna	5.000
Oberbank AG, Linz	3.890
Bank für Tirol und Vorarlberg Aktiengesellschaft, Innsbruck	3.055
BKS Bank AG, Klagenfurt	3.055
Volksbank Wien AG, Vienna	1.500
	100.000

The share capital of EUR 130 million is divided into 880,000 ordinary no par value shares in registered form, not listed.



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OKB's
shareholders

Consolidated Financial Information

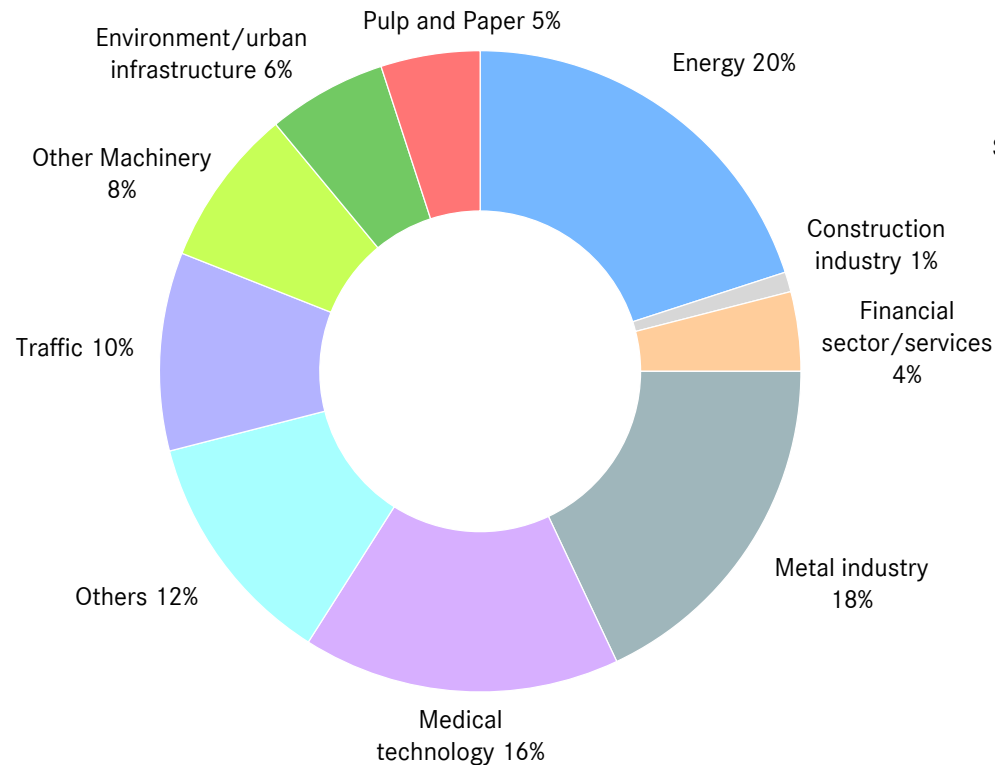
(EUR million)	2012	2013	2014	2015	2016f
Total assets	32,768	28,964	28,002	28,776	28,500
of which export financing	31,445	27,531	26,446	27,735	27,400
Total equity	662	684	718	746	756
Operating result	82	62	60	51	37
Total comprehensive income for the year	83	53	54	48	30
Capital ratio	69,7%	83,3%	67,4%*	83,1%	80,2%
Number of employees	398	403	400	404	404

- No loan loss provisions since the inception of the export financing scheme
- No impaired assets on the balance sheet

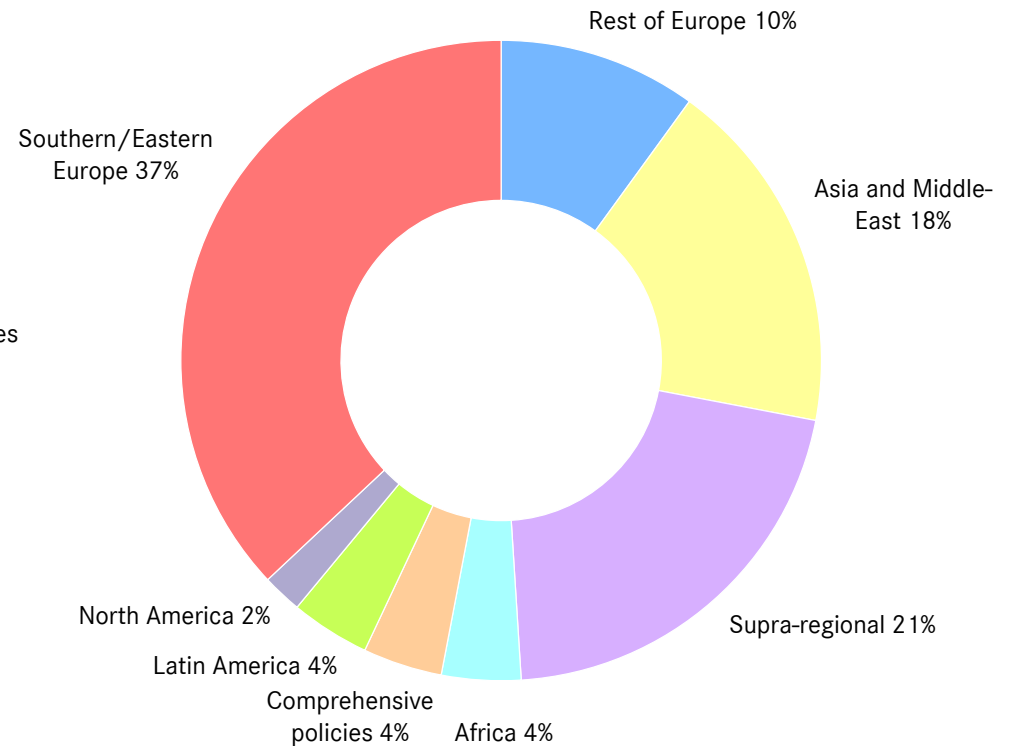
* Basel III

Export Guarantees – Broadly Diversified by Sector and Region

Servicing Top Exporters



Outstandings as of December 2015 - EUR 26.2 bn*



* Including Promissory Notes and OeEB

Further Services of the OeKB Group

Capital Market Services

Auction and Paying Agent for
Austrian Government Bonds

Notification office under
the Capital Markets Act

Central Security Depository
(via OeKB CSD GmbH, 100% Subsidiary)

Austrian Central Counterparty CCP.A
(50% OeKB AG, 50% Vienna Stock Exchange)

Research Services

Economic and Business Analysis,
Market Studies, Consulting

Energy Market Services

Credit Analysis, Risk Management,
Financial Clearing

Active General Clearing Member of
the European Commodity Clearing AG

Austria's Economy – An Overview

AUSTRIA'S EXPORT CREDIT AGENCY

Austria – a Strong Economy at the Heart of Europe

- Robust Economy in a Challenging Environment
- Well-diversified economy
- Sound labor market conditions – low unemployment levels
- Strong position in terms of price competitiveness + innovation
- Stable propensity to consume by private households
- Sustainable current account surplus

	Austria			Euro-Zone		
Area (sq. km ‘000)	84			2,758		
Population (million)	8.7			339.9		
GDP per capita 2015 (EUR)	39,390			30,700		
Net financial assets per private household 2016 (EUR)	115,173			102,523		
(in %)	2016 ^f	2017 ^f	2018 ^f	2016 ^f	2017 ^f	2018 ^f
Real GDP growth	1.5	1.5	1.4	1.7	1.6	1.8
Inflation (HICP)	0.9	1.7	1.7	0.2	1.7	1.4
Unemployment	6.1	6.2	6.2	10.0	9.6	9.1
Export growth	2.8	3.0	3.1	2.7	3.2	3.6
Current Account Balance	2.8	2.9	3.3	3.6	3.2	3.1
Budget Surplus/Deficit	-1.4	-1.2	-1.1	-1.7	-1.4	-1.4
Debt to GDP	83.2	80.9	79.2	91.5	90.4	89.2

Source: Austrian Institute of Economic Research, European Commission, Eurostat, Federal Ministry of Finance, Statistics Austria, OECD

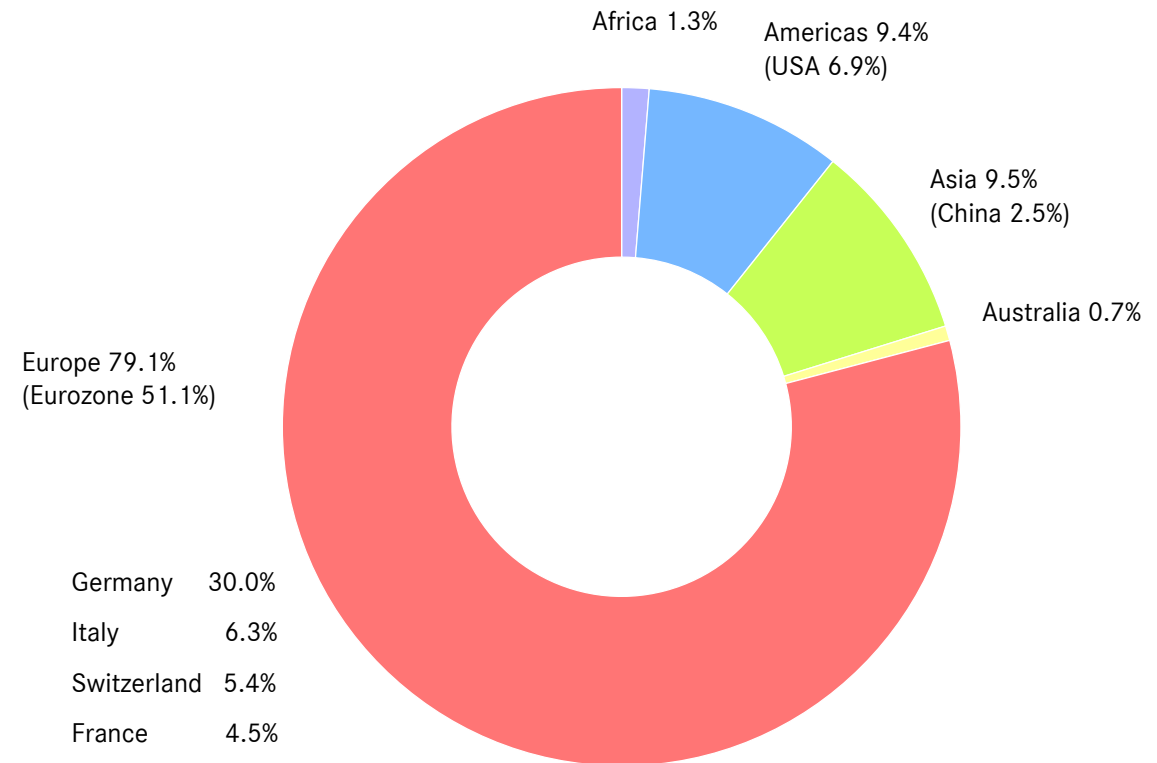
A Strong Economy at the Heart of Europe

Composition of Austrian GDP (in EUR bn)

Consumption	247	73%
Investments	80	24%
Net exports	14	4%
Exports	180	53%
Imports	166	49%
Total GDP 2015	340	

Source: Statistics Austria

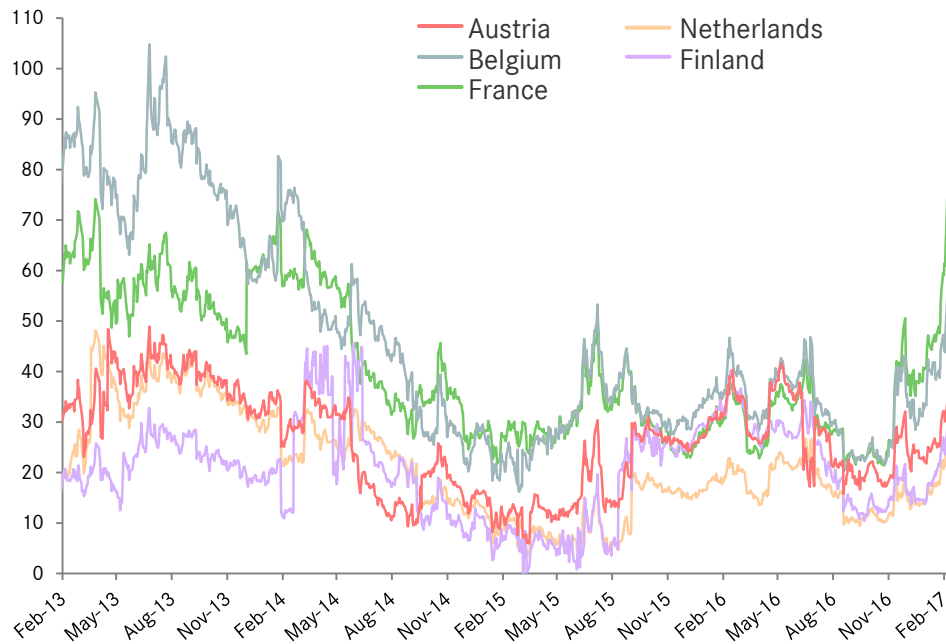
Geographic Distribution of Austrian Exports



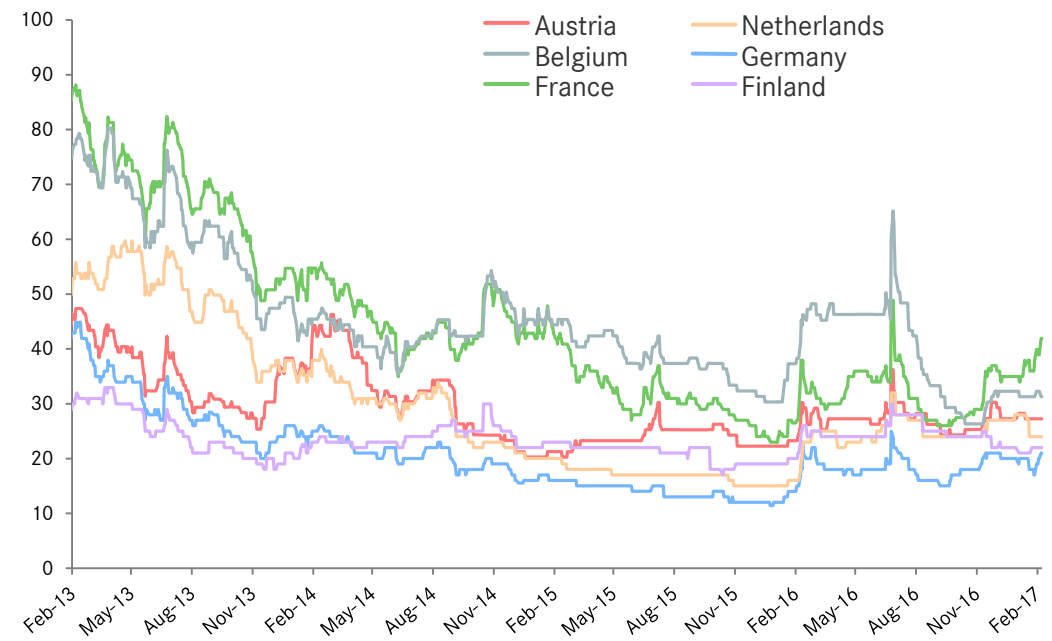
Austria – Government Debt Performance

Austria's strong government bond performance underlines its position as a core European sovereign.

10yr Benchmark Government Bond Spreads vs Bunds (in bps)



5yr CDS Spreads (in bps)



Quelle: Bloomberg

OKB in the Capital Markets

AUSTRIA'S EXPORT CREDIT AGENCY

Funding Strategy and Program

Long-term Annual Funding Requirement EUR 4 bn

- 1–3 benchmark issues – USD, EUR (no re-openings)
- Other strategic markets – GBP, AUD, JPY, CHF
- Private placements
- Plain-vanilla MTNs
- Global investor diversification
- Responsive to investor enquiries
- Focus on maturities up to 5 years, selectively up to 10 years

Portfolio Management and Asset Liability Management

Prudent Risk Management

- State-of-the-Art ALM and Risk Management
- Liquidity management
 - Diversification of funding sources
 - Short-term CP-programs
 - High percentage of long-term debt
 - Conservative investment policy
- Derivatives
 - Used for hedging purposes only
 - Highly rated counterparties
 - Standard ISDAs and CSAs
 - Collateral management
 - EMIR compliance

OKB and Comparable European Sovereign Related Issuers

	OKB (Austria)	KfW (Germany)	Rentenbank (Germany)	KBN (Norway)	CADES (France)	BNG (Netherlands)
Ratings	Aa1 / AA+	Aaa / AAA / AAA	Aaa / AAA / AAA	Aaa / AAA	Aa2 / - / AA	Aaa / AAA / AA+
Ownership	Wholly owned by Austrian Banks	80% German Federal Republic, 20% Federal States	-	100% ownership by the government of Norway	100% French State	50% State of Netherlands, 50% Dutch local government
Guarantee	Explicit*	Explicit	Explicit	Implicit	Implicit	-
(BIS) Risk Weighting	0%	0%	0%	20%	0%	20%
Purpose	Primary function is provision of export finance; Agency function for administration of export guarantees on behalf of Republic of Austria	German development bank; involved in supporting a range of public policies incl. lending to SMEs, housing, infrastructure and assistance to developing markets	Financing the agricultural sector, food industry and rural economies	Sole role is to lend to the local and regional government sector	Refinance the social security deficit	Financing the Dutch Public Sector, Exclusive paying agent for the Dutch municipalities
Global Programme	✓	✓	✓	✓(144A)	✓(144A)	✓(144A)
2017 Expected Funding	€4bn	€75bn	€12bn	\$11-12bn	€13bn	€15bn
Total Debt Outstanding**	€20.5bn	€382bn	€69bn	\$48bn	€122bn	€93bn

* *Explicit guarantee*

- bond issues carry explicit guarantee of the sovereign
- in case of issuer's default, investors have direct claim for payment against the guarantor

** Bloomberg (as of 08 February 2017)

OKB and Supranational Issuers

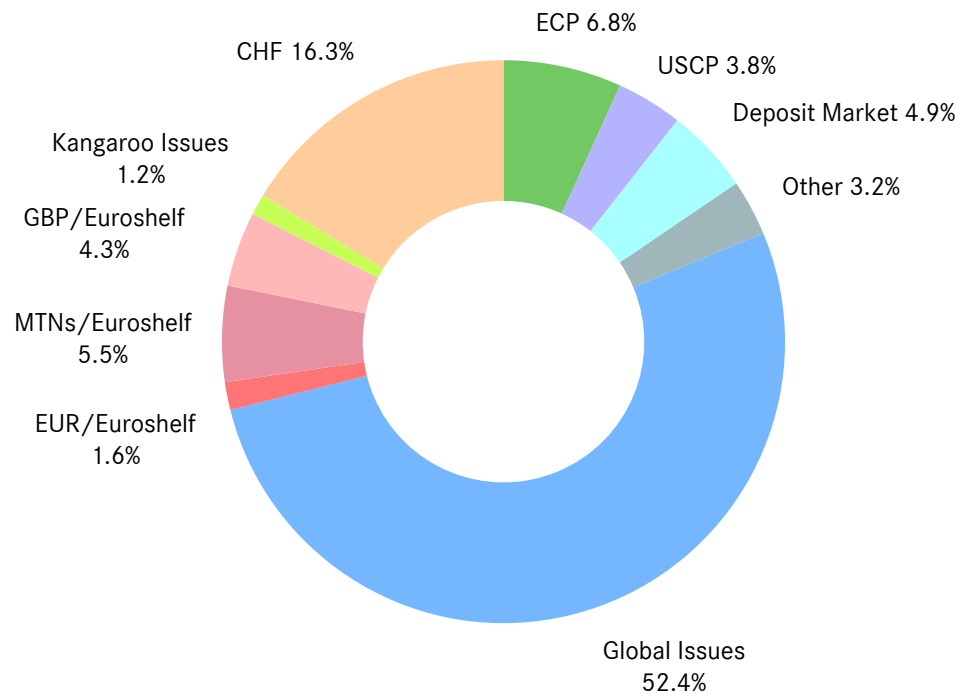
	OKB	Worldbank	IFC	IADB	NIB	ADB	EIB
Ratings	Aa1/AA+	Aaa/AAA	Aaa/AAA	Aaa/AAA	Aaa/AAA	Aaa/AAA	Aaa/AAA
BIS Risk Weighting	0%	0%	0%	0%	0%	0%	0%
2017 Funding in USD bn	4	55-60	14	17.5	5	27.5	64
Total Issues outstanding (USD bn equiv.)	22	200	55	88	30	80	598
Total Debt in USD Global format outstanding in USD bn*	14.3	108	27	62	10	50	122
Number of USD Global issues outstanding*	12	80	23	44	10	36	35
Average size of USD Global issues outstanding in USD bn	1.2	1.4	1.2	1.4	1.0	1.4	3.5
Frequency of issuance per year	1-3	5-6	2	4-5	3	5-6	6-7

* Excludes structured debt

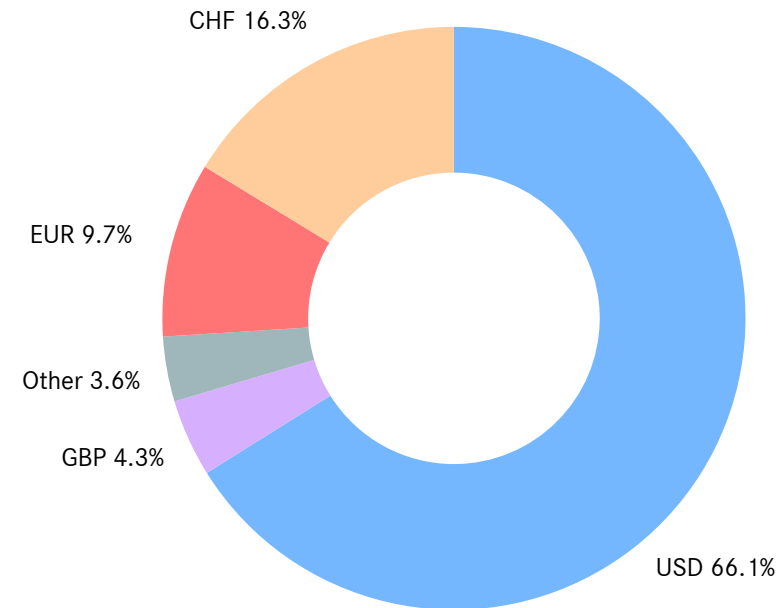
Source: Bloomberg, Dealogic, JP Morgan (as of February 2017)

Issuance Programs

Issuance by Source (EUR 19 bn as of 1/2017)

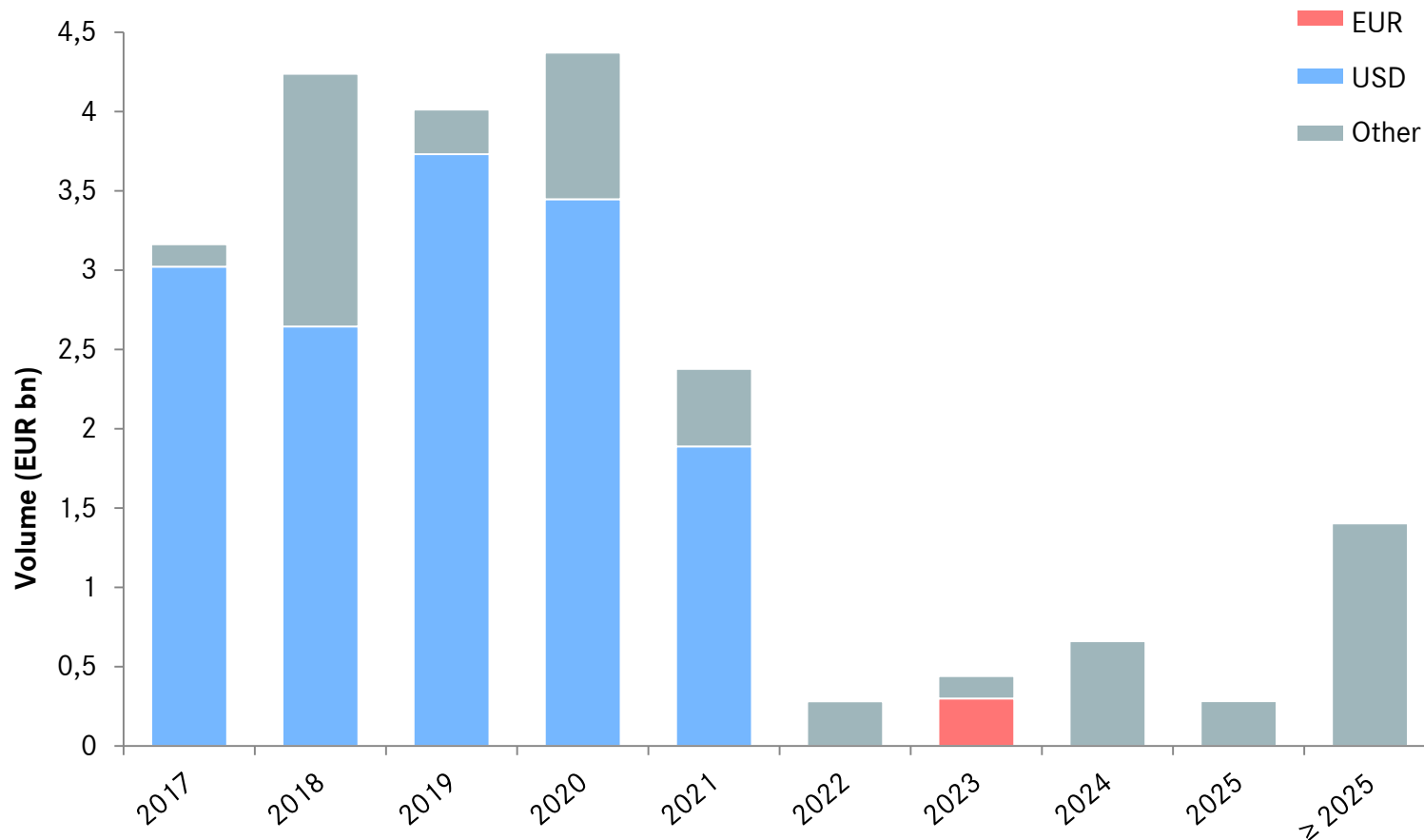


Issuance by Currency



Redemption Profile

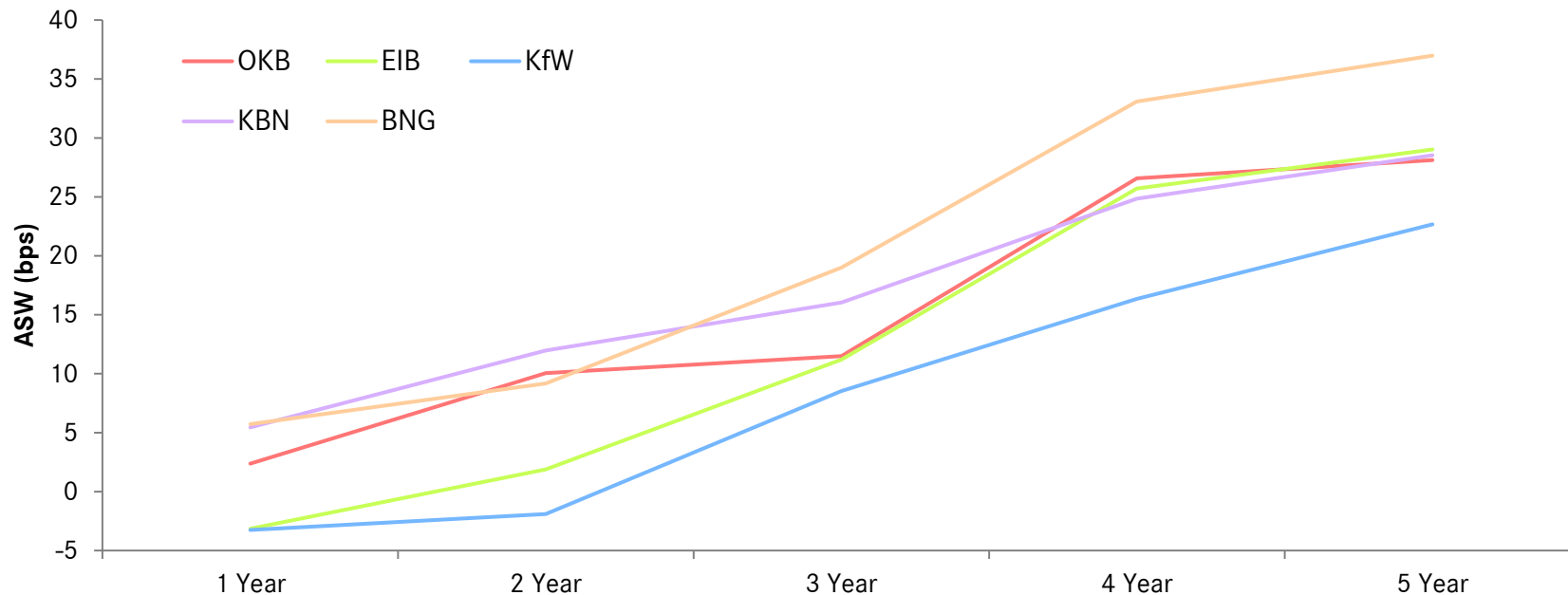
Stable funding outlook for the next years



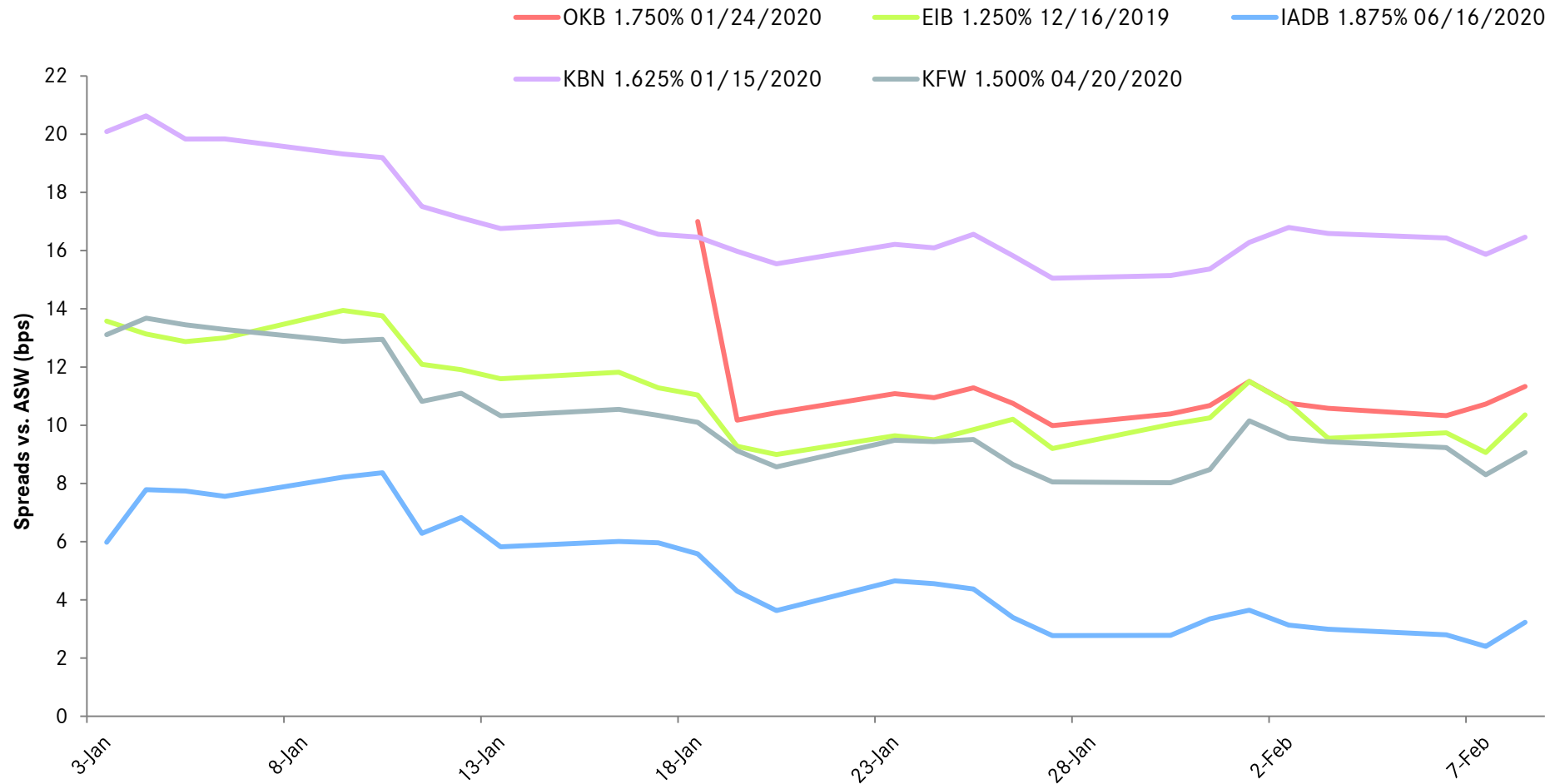
Final Maturity: 2036

USD Globals – USD 37.95 bn issued, of which USD 14.3 bn outstanding

OKB and comparables vs. ASW levels

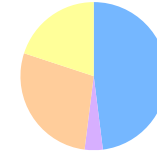
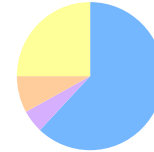
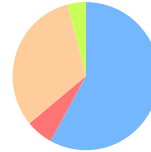
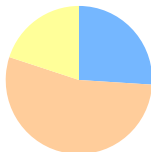
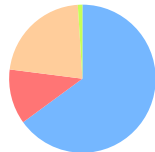


USD 1.50 bn 1.750% Global due January 2020

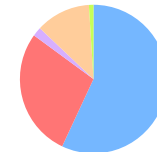
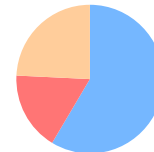
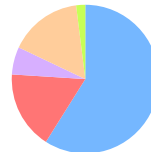
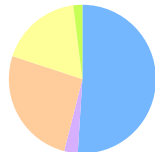


USD Globals – distribution by investor type

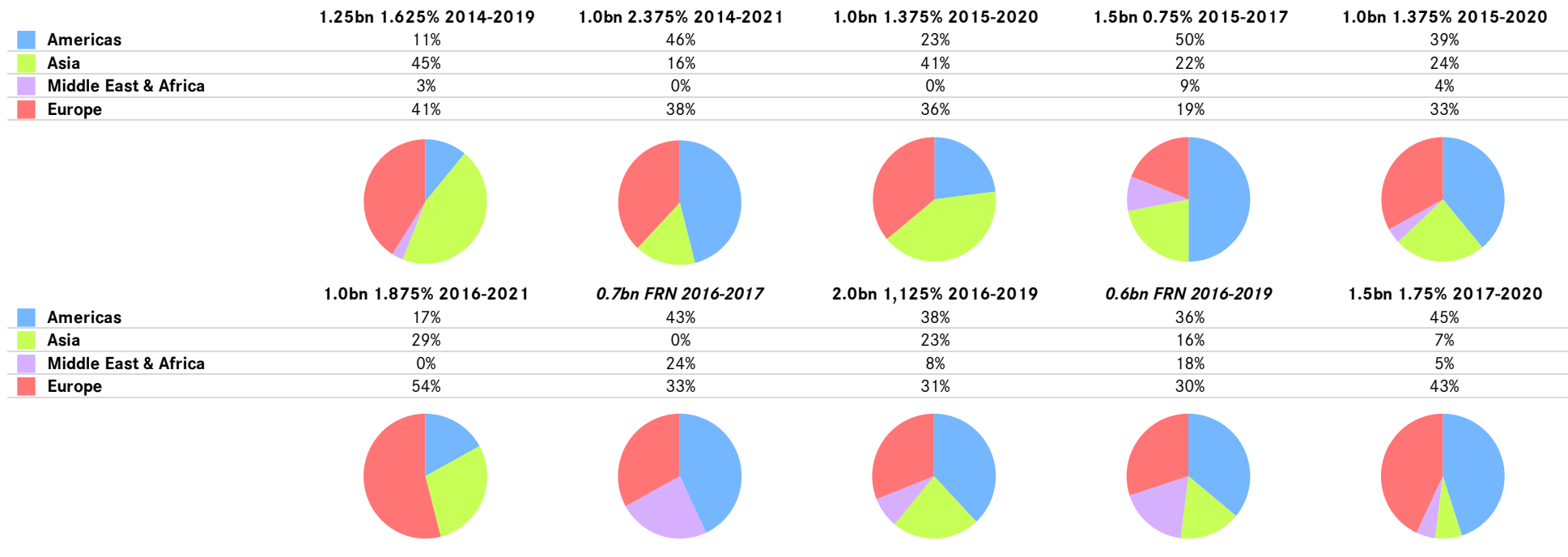
	1.25bn 1.625% 2014-2019	1.0bn 2.375% 2014-2021	1.0bn 1.375% 2015-2020	1.5bn 0.75% 2015-2017	1.0bn 1.50% 2015-2020
Central Banks/Official Institutions	65%	26%	58%	62%	48%
Asset Managers	12%	-	6%	-	-
Pensions & Insurance	-	-	-	5%	4%
Banks	22%	54%	32%	8%	28%
Funds	-	20%	-	25%	20%
Corporates & Other	1%	-	4%	-	-



	1.0bn 1.875% 2016-2021	0.7bn FRN 2016-2017	2.0bn 1.125% 2016-2019	0.6bn FRN 2016-2019	1.5bn 1.75% 2017-2020
Central Banks/Official Institutions	51%	50%	59%	58%	57%
Asset Managers	-	16%	17%	17%	28%
Pensions & Insurance	3%	-	6%	-	2%
Banks	26%	27%	16%	24%	12%
Funds	18%	-	-	-	-
Corporates & Other	2%	7%	2%	-	1%



USD Globals – distribution by region



EUR Benchmarks

Reentering the domestic EUR market

- Potential EUR Benchmark Issue H2/2017
- Last EUR benchmark issued 2009
- Diversification of investor base
- Extension of duration 7 or 10 years
- Regular issuing activity
- Refinancing of EUR denominated assets
- Relative cost advantage in longer maturities

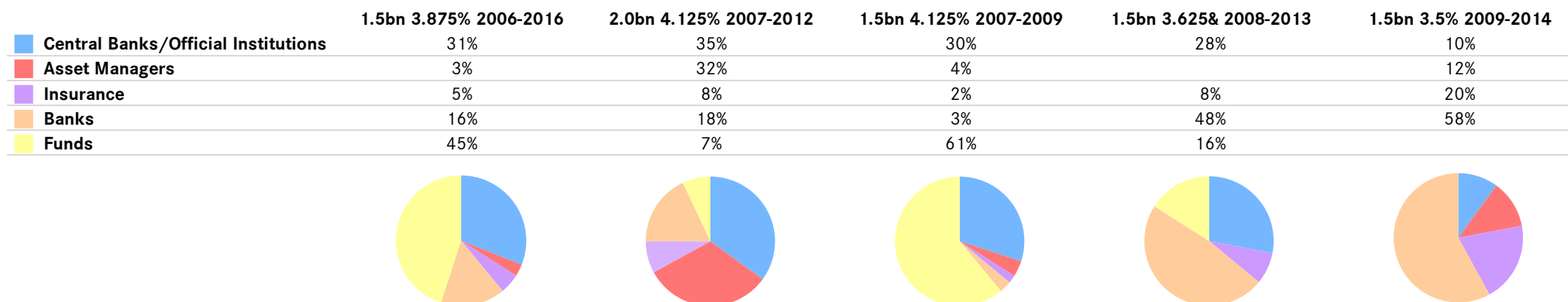
EUR Benchmarks

Total Issuance - EUR 9.0 bn

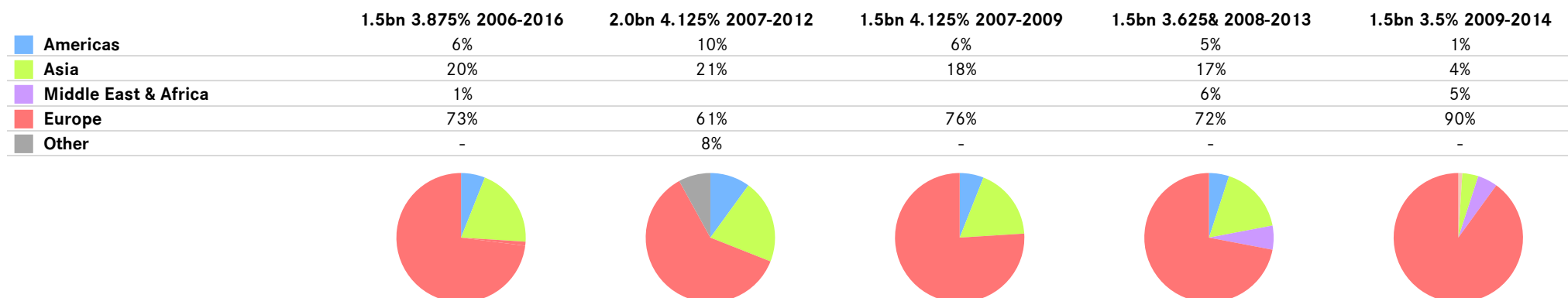
2006	■ 3.875%	EUR	1.50 bn	due Sep 2016
	■ 3.750%	EUR	1.00 bn	due Nov 2008
2007	■ 4.125%	EUR	2.00 bn	due Feb 2012
	■ 4.125%	EUR	1.50 bn	due Nov 2009
2008	■ 3.625%	EUR	1.50 bn	due Dec 2013
2009	■ 3.500%	EUR	1.50 bn	due Apr 2014

EUR Benchmarks

Distribution by investor type



Distribution by region



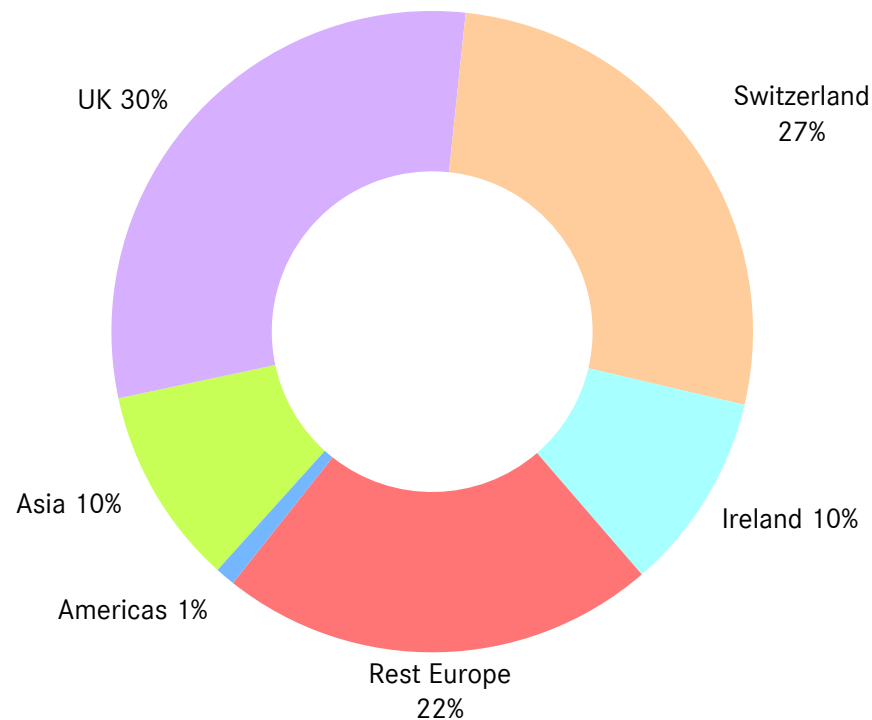
GBP Issues

Total Issuance - GBP 2.05 bn, of which GBP 700 mn outstanding

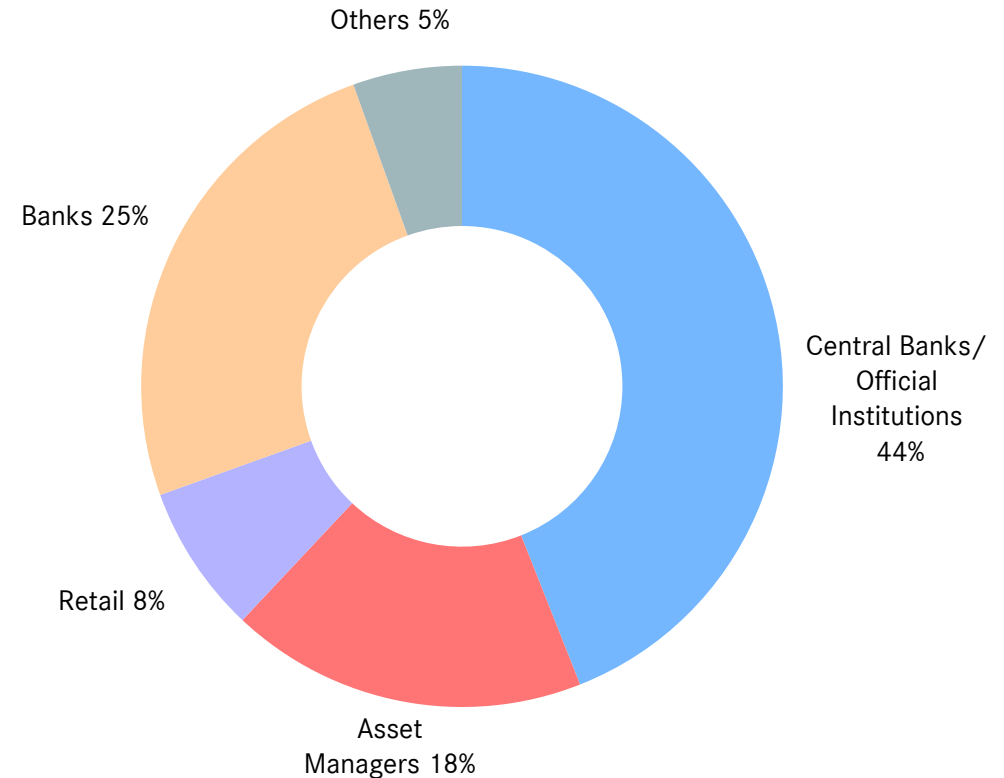
1999	▪ 5.750%	GBP	150 mn	due Dec 2028
	▪ 6.000%	GBP	250 mn	due Jun 2009
2007	▪ 5.000%	GBP	200 mn	due Dec 2010
	▪ 5.000%	GBP	150 mn	due Dec 2010
2008	▪ 5.000%	GBP	250 mn	due Dec 2010
	▪ 4.875%	GBP	300 mn	due Dec 2012
2009	▪ FRN	GBP	200 mn	due May 2011
2014	▪ 2.000%	GBP	250 mn	due Dec 2018
	▪ 2.000%	GBP	100 mn	due Dec 2018 (Tap 1)
2015	▪ 2.000%	GBP	75 mn	due Dec 2018 (Tap 2)
	▪ 2.000%	GBP	125 mn	due Dec 2018 (Tap 3 + 4)

GBP 550 mn 2.00% due Dec 2018 including 4 taps

Geographic Distribution

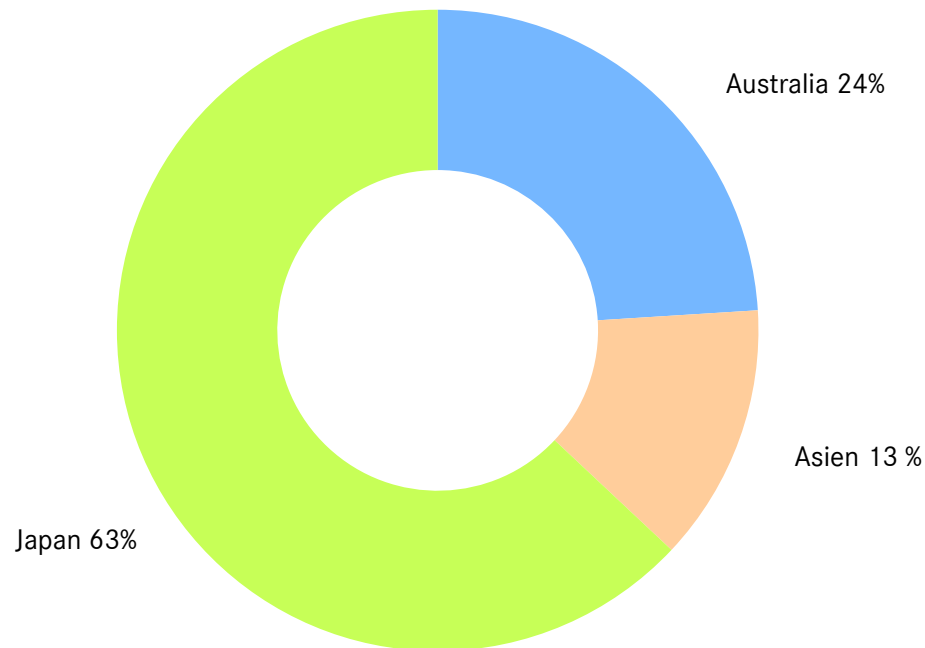


Investor Type Distribution

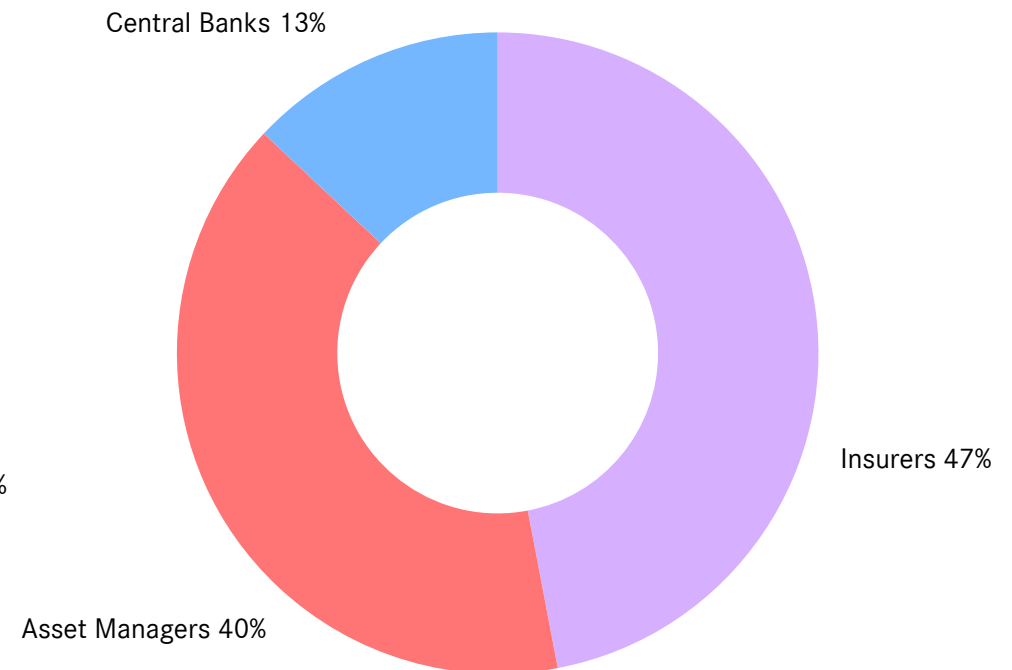


AUD 390 mn 3.20% due August 2025 including 5 taps

Geographic Distribution



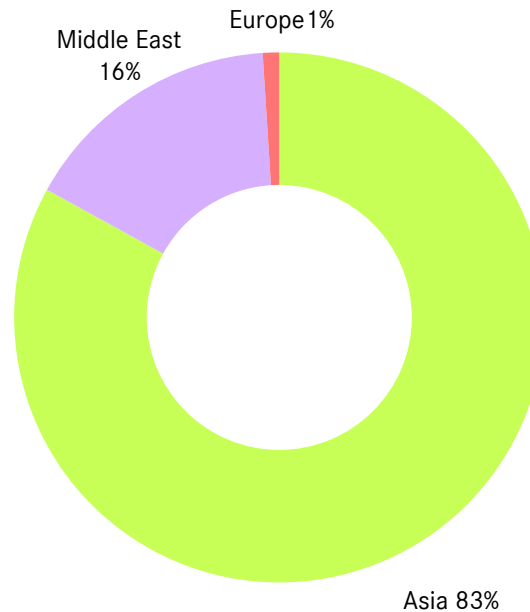
Investor Type Distribution



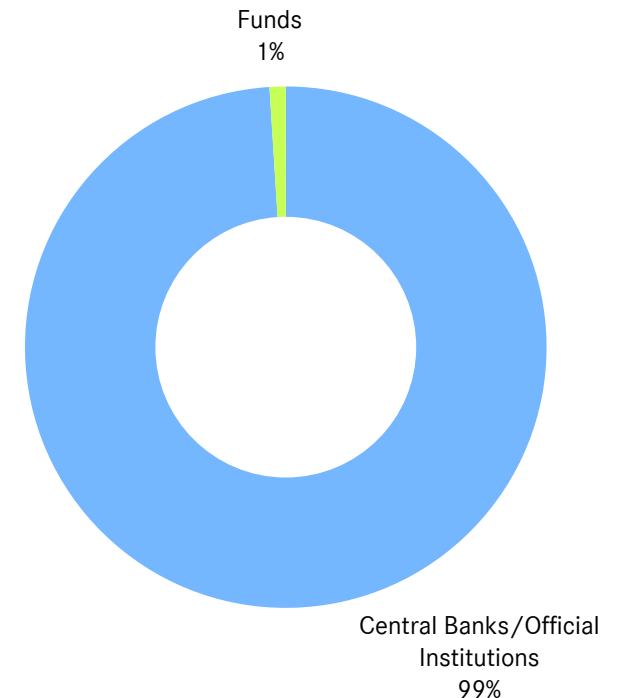
ECP Program EUR 10 bn

Established: 1985
Guarantor: Republic of Austria
Dealers: Barclays Bank
BoAML
Credit Suisse
Citibank
Goldman Sachs
UBS
Program size: EUR 10 bn
Maturity: 7-365 days
Outstanding: EUR 1.8 bn (USD 1.9 bn)
as of February 23, 2017

Geographic Distribution



Investor Type Distribution



USCP Program USD 5 bn

Program Description

Established	1986
Guarantor	Republic of Austria
Dealers	Barclays Capital Citigroup Global Markets Goldman Sachs J.P.Morgan Securities
Arranger	Goldman Sachs
Program Size	USD 5 bn
Maturity	maximum 270 days
Issue and Paying Agent	Citibank N.A., New York
Governing Law	New York Law
▪ Outstanding	USD 401 mn as of February 23, 2017
▪ Turnover 2016	USD 3.6 bn
▪ Average maturity 2016	47 days

Appendix

- OKB Projects
 - USA: Corpus Christi / Texas
 - China: Tangshan Iron & Steel (Hebei Group)
 - Vietnam: Hydroelectric Power Plant
 - Indonesia: Krakatau Steel
 - Extension of San Fernando hospital
- Oesterreichische Entwicklungsbank
- Global Market Share of Selected Austrian Companies
- Austria and CESEE
- CESEE – Economic Overview
- CESEE – Key Economic Indicators
- OKB CESEE Business Climate Index
- Regulatory environment
- Contacts

USA: Corpus Christi / Texas



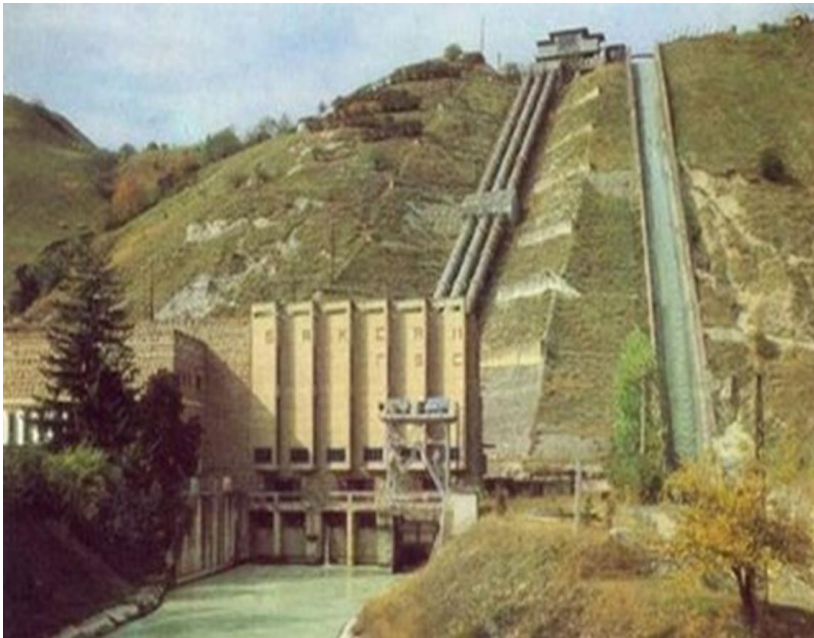
- Austrian steel producer Voestalpine goes West
- Construction of a natural gas based direct reduction plant
- Capacity 2 mn to/y of hot briquetted iron (feedstock for the production of high-quality steel grades)
- Total investment volume USD 740 mn
- OKB contribution: ECA covered loan for Austrian deliveries and funding of the equity
- Balance sheet based financing
- Major step in achieving a low-carbon economy

China: Tangshan Iron & Steel (Hebei Group)



- State-owned company, one of China's largest steel producers
- Long standing business relationship
- Ongoing modernisation of existing plant in Tangshan (Hebei Province). Capacity 15 mn to/y
- At present refurbishment of steel production plant, cold rolling mill, engineering, etc. contributes to an efficient and environmental friendly operation of the plant
- OKB: EUR 105 mn financing
- Tenor 10 years, reinsurance for German deliveries
- Loan agreement with China Eximbank

Vietnam: Hydroelectric Power Plant



- Thuong Kon Tum HPP (central Vietnam)
- 220 MW capacity, 78 m dam, 20 km tunnel, 2 Pelton turbines
- Project cost EUR 280 mn
- 30% equity, 70% domestic and foreign loans
- OeKB: EUR 32 mn financing of 2 Pelton turbines
- Commercial terms, tenor 10 years
- Guarantee by Bank for Investment and Development of Vietnam
- Substantial components from Indian subsidiary
- Partial reinsurance from private reinsurance market (Zurich)

Indonesia: Krakatau Steel



- Largest Indonesian steel producer
- Modernisation of existing plant in Cilegon Banten province (near Jakarta). Capacity 2 mn to/y
- Refurbishment of continuous casters, electric arc furnaces, dedusting and water treatment
- EUR 52 mn
- Tenor 8 years, reinsurance for German deliveries
- Balance sheet based financing
- Parallel modernisation program with German based financing

Extension of San Fernando hospital



- Trinidad & Tobago
- San Fernando second largest city
- Hospital enlargement by EUR 85 mn in total
- Additional 216 beds and university clinic
- Phases one and two (EUR 38 mn) locally financed (MoF)
- Phase three (1): EUR 34 mn commercial loan, tenor 10 years, covered by OKB with some reinsurance
- Phase three (2): EUR 13 mn commercial loan
- Combination of local, foreign commercial and standard ECA covered loan

Oesterreichische Entwicklungsbank (OeEB)

Development Bank of Austria

Facts and Mission Statement

- OeEB aims at promoting sustainable private sector development in developing and emerging countries through financing and investing in profitable private sector projects
- Mandated by the Austrian Government as the official Development Bank of Austria
- Each project has to fulfil or at least contribute to development policy criteria
- Set up in March 2008
- 100% subsidiary of OKB
- Steady growth of loans and equity participations from 2008 to 2015

Key figures

(in EUR million)	2013	2014	2015
Committed volumes	658	807	973
Total Assets	437	605	666
Operating profit	2.7	5.2	7.9
Profit	2.0	4.3	6.1
Staff	32	35	40
Standard & Poor´s	AA+	AA+	AA+



www.oe-eb.at

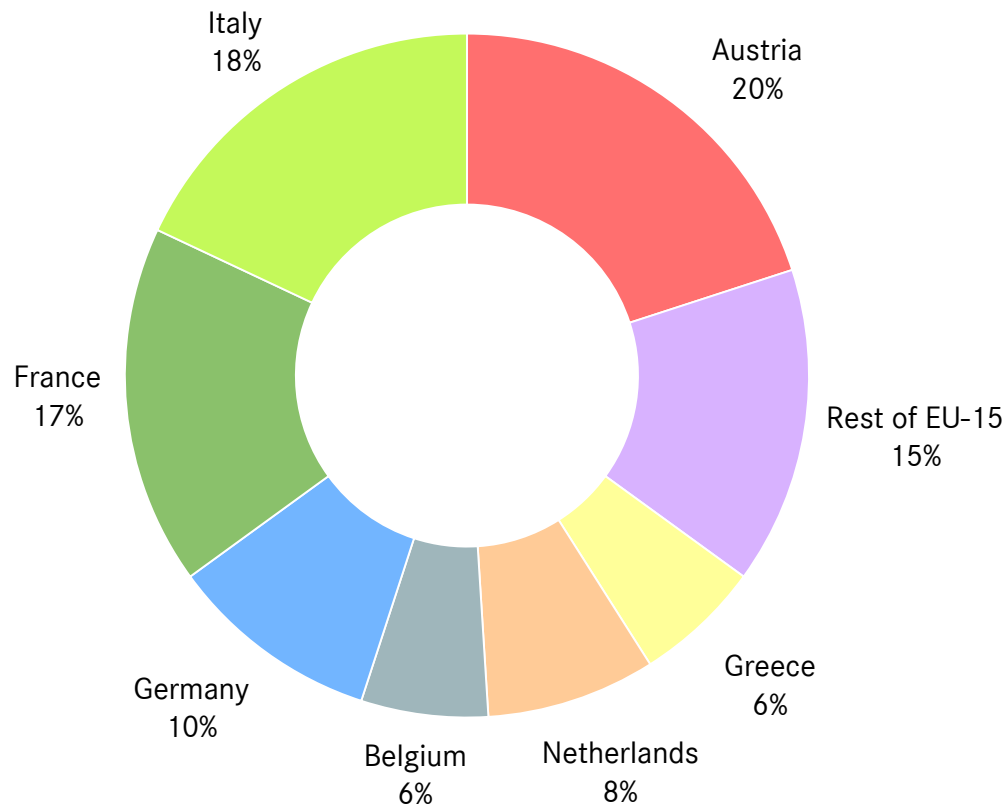
Global Market Share of Selected Austrian Companies

Company	Product	Market Share
Red Bull	energy drinks	32%
Swarovski	full lead crystal	70%
Lenzing	special textile fibers	90%
Schoeller-Bleckmann	oilfield industry, directional drilling technology	> 50%
Doppelmayr	cable cars	60%
KTM	offroad competition bikes	> 50%
Agrana	fruit juice concentrates and fruit preparations	35%
Voestalpine	tool steel / rail infrastructure	34% / 35%
Palfinger	cranes	>30%
Frequentis	voice communication for civil and defense air traffic control	30%
Andritz Hydro	hydropower plants	22%
Mayr-Melnhof	Recycling carton	85%
Rosenbauer	fire fighting vehicles	19%
AT&S AG	mobile devices, automobile sector	75%
Wienerberger	bricks and clay blocks	1 (Rank)

Source: OKB Research Services

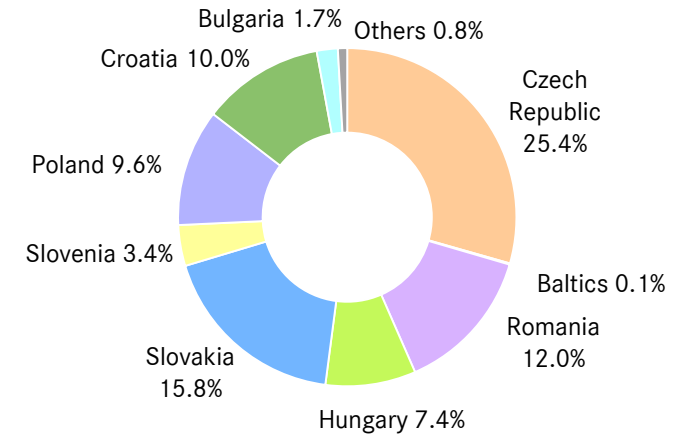
Austria and CESEE

**EU-15 Banks' Exposure EUR 980 bn,
of which Austrian Banks' Exposure EUR 196 bn**

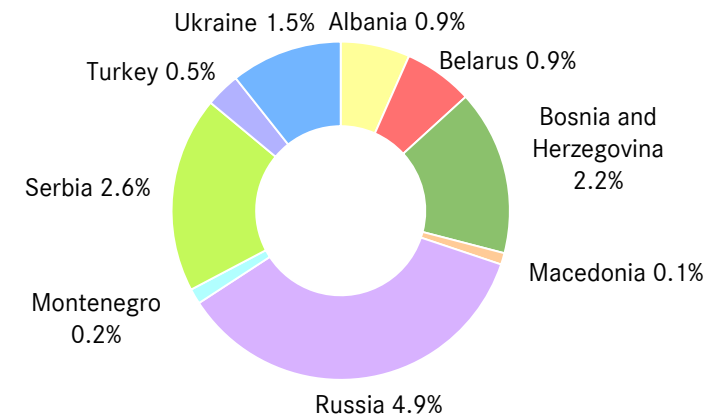


Source: Austrian National Bank, July 2016 (based on BIS data Q3 2015)

EU Countries: 86.2%



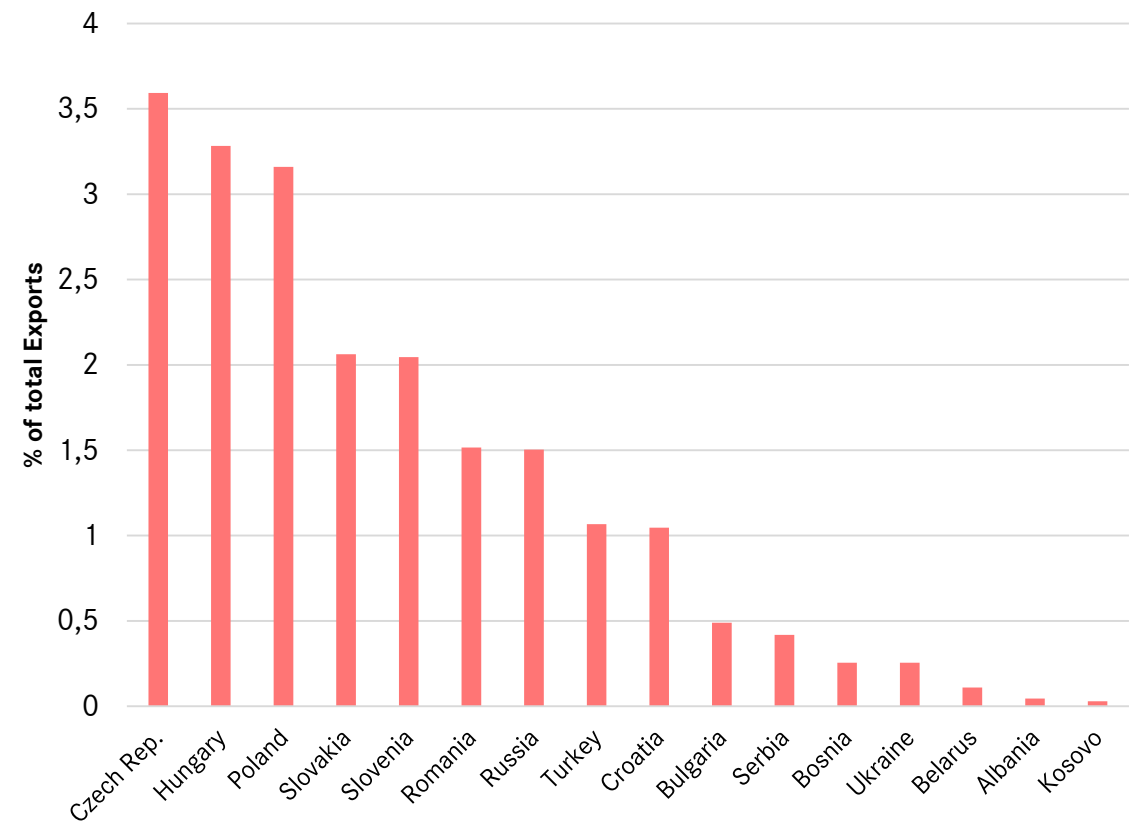
Non-EU Countries: 13.8%



Austria and CESEE

- Robust growth continues in most CESEE economies and Turkey
- In the near term, strong domestic demand is expected to continue supporting growth amid low or negative inflation
- In 2016, CESEE countries outside CIS are expected to grow by around 3-4%
- CE Countries have benefited from ECB's QE, the tentative recovery in the eurozone and the decline in commodity prices
- Growth patterns in CESEE are expected to be more balanced between individual markets
- Larger markets, such as the Czech Republic, Slovakia and Romania, will continue to see solid growth opportunities

Austrian Exports to CESEE



Source: IMF, EBRD, Statistics Austria, RBI

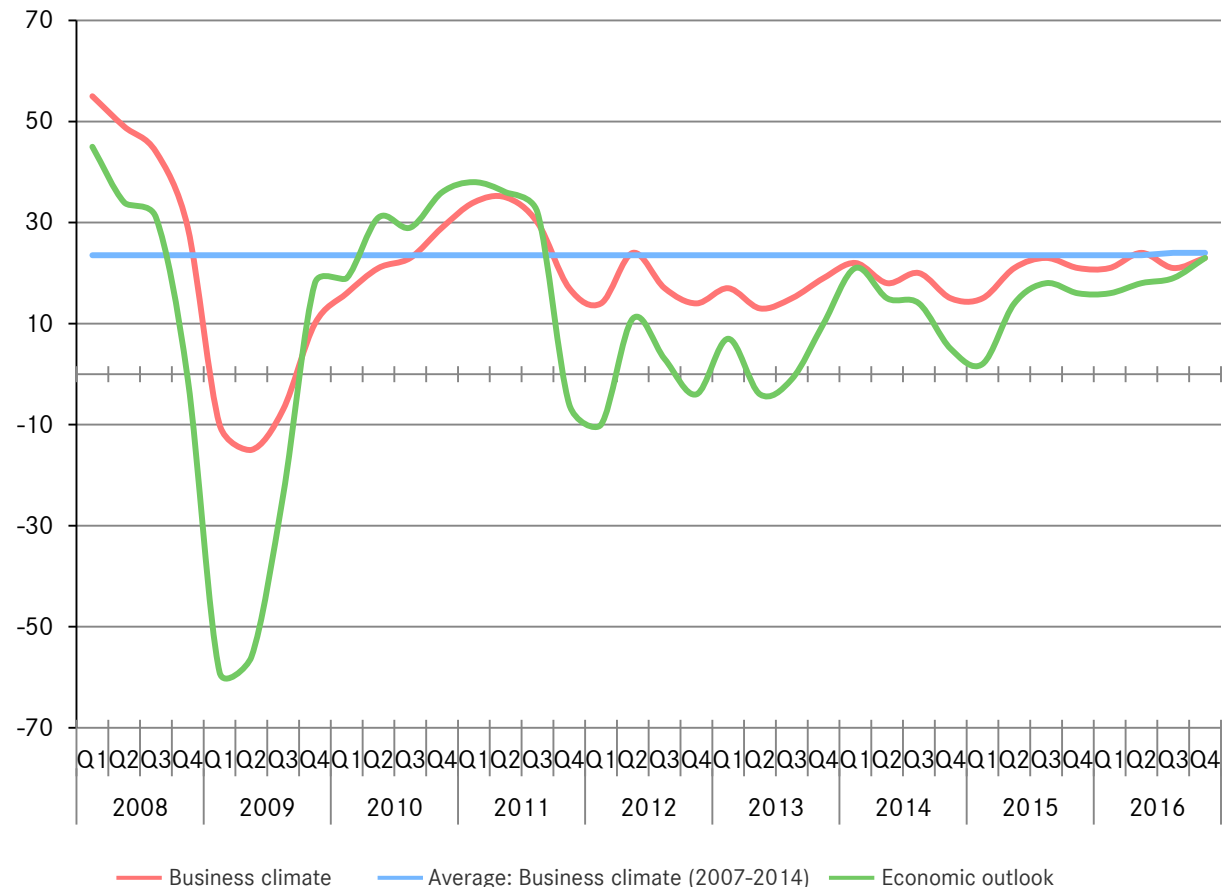
CESEE – Key Economic Indicators

	Real GDP (% yoy)			Current Account (% of GDP)			CP (% yoy)			Public Debt (% of GDP)		
	2015	2016	2017	2015	2016	2017	2015	2016	2017	2015	2016	2017
Poland	3,6	3,3	3,3	-0,2	-0,3	-0,5	-0,7	-0,5	1,3	51,7	52,5	53,3
Hungary	2,9	2,0	2,5	4,4	4,3	4,1	0,1	0,6	2,0	75,5	75,3	74
Czech Rep.	4,2	2,4	2,6	0,9	1,2	1,0	0,3	0,7	1,7	41	40,5	40,5
Slovakia	3,6	3,0	3,2	-1,3	-1,6	-2,0	-0,3	-0,1	1,2	52,7	52,6	52,3
Slovenia	2,9	2,0	2,3	7,3	7,0	6,0	-0,8	-0,5	1,0	83,5	81	80
Average CE	3,4	2,5	2,8	2,2	2,1	1,7	-0,3	0,0	1,4	60,9	60,4	60,0
Croatia	1,6	2,0	2,2	5,2	3,4	2,2	-0,3	-0,5	1,0	86	88	89
Bulgaria	3,0	2,9	3,0	1,4	1,5	1,3	-1,1	0,0	0,5	29,4	30,5	32,4
Romania	3,8	4,0	3,2	-1,1	-2,5	-2,5	-0,4	-1,0	2,0	38,7	38	38
Serbia	0,7	1,9	2,3	-4,8	-6,0	-6,0	1,9	2,0	3,0	73,8	80	85
Bosnia	3,2	2,9	2,9	-5,6	-8,0	-8,0	-1,0	1,0	2,0	46	46	46
Albania	2,6	2,9	3,3	-11,2	-11,0	-10,0	1,9	0,9	1,5	73	72	70
Kosovo	4,0	3,3	4,2	-9,1	-10,0	-10,0	-0,5	0,1	1,0	12	12,4	13,6
Average SEE	2,7	2,8	3,0	-3,6	-4,7	-4,7	0,1	0,4	1,6	51,3	52,4	53,4
Russia	-3,7	-0,8	0,8	5,2	4,8	4,2	15,5	10,0	6,0	10,8	14	15
Ukraine	-9,9	0,5	1,9	-0,2	-2,5	-2,5	48,7	15,5	9,5	84,5	89	89
Belarus	-3,9	-2,0	0,5	-3,9	-1,8	-1,3	13,5	12,0	11,0	40	40	40
Average EE	-5,8	-0,8	1,1	0,4	0,2	0,2	25,9	12,5	8,8	45,1	47,7	48,0
Turkey	4,0	4,1	3,7	-4,5	-4,7	-4,9	7,7	7,8	7,3	35	35	35
Euro Area	1,6	1,6	1,7	3,8	3,8	3,5	0,0	0,2	1,3	93,3	92,4	91,3

OKB CESEE Business Climate Index

Direct Investors turn more optimistic about current situation and outlook

- Based on quarterly investor surveys
- Sample made up of approx. 400 companies with their CESEE headquarters in Austria
- 1,900 companies in CESEE covered
- 21 countries are analyzed
- Gives more than 1,000 indicators for economic trends relevant to CESEE investors
- Provides information on current and future business and investment climate



Regulatory environment

- Export Financing Guarantees Act – EFGA
(Federal Law Gazette No. 216/1981, as amended)
- Export Guarantees Act – EGA
(Federal Law Gazette No. 215/1981, as amended)
- Austrian Banking Act
(Federal Law Gazette No. 532/1993, as amended)
Exemption for the Export Financing Scheme due to Art 3 para 1
No 7 from CRR and Art 39 para 3 and 4
- EU Capital Requirements Directive (CRD) 2013/36/EU
Explicit exemption for OKB due to Art 2 para 5 no 17
- EU Capital Requirements Regulation (CRR) 2013/575/EU
not applicable to OKB due to exemption from CRD
- EU Bank Recovery and Resolution Directive (BRRD) 2014/59/EU
not applicable to OKB due to exemption from CRD

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